



(Incorporated and registered in England and Wales with company registration number 10227882)

**Placing of up to 10,000,000 New Ordinary Shares
at 50 pence per New Ordinary Share
Admission of up to 18,145,571 Ordinary Shares
to the Official List
(by way of a Standard Listing under Chapter 14 of the Listing Rules)
and
to be admitted to trading on the London Stock Exchange Main Market for listed securities**

This document constitutes a supplementary prospectus (the "**Supplementary Prospectus**") to the prospectus dated 23 December 2020 (the "**Prospectus**") for the purposes of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 as it forms part of domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended (the "**UK Prospectus Regulation**") and section 87G of the Financial Services and Markets Act 2000 (the "**FSMA**") and is prepared in connection with the above-mentioned Placing and Admission by Texadon Oil Plc (the "**Issuer**").

This Supplementary Prospectus has been approved by the United Kingdom Financial Conduct Authority (the "**FCA**"), as competent authority under the UK Prospectus Regulation, as a prospectus supplement issued in compliance with the UK Prospectus Regulation. The FCA only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer that is the subject of this Supplementary Prospectus. With effect from the date of this Supplementary Prospectus the information appearing in, or incorporated by reference into, the Prospectus shall be supplemented in the manner described below.

Purpose

The Issuer has prepared this Supplement for the purpose of updating the following information in the Prospectus:

Extension of the Expiry Date

The Expiry Date is being extended by six months and as such, reference to the Expiry Date on page 3 of the Prospectus will now refer to:

"This Prospectus expires twelve months after the date on which it was lodged with the FCA ("Expiry Date"). No Securities may be issued on the basis of this Prospectus after the Expiry Date."

The definition of the "Expiry Date" in Part 18: Definitions in the Prospectus will now refer to:

"means the date of expiry of this Prospectus after which no Securities may be issued, being twelve months after it was lodged with the FCA"

In view of the change above, the Expected Timetable of Principal Events in Part 6 of the Prospectus, shall be replaced with the following:

PART 6: EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Publication of this Prospectus	23 December 2020
Announcement of Placing results	26 September 2021
Admission and commencement of unconditional dealings in Ordinary Shares	29 September 2021
CREST Members' accounts credited in respect of Ordinary Shares in uncertificated form	29 September 2021
Dispatch of definitive share certificates for Ordinary Shares in certificated form by no later than	26 October 2021

These dates and times are indicative only, subject to change, and may be brought forward as well as moved back, in which case new dates and times will be announced. All references to time in this Prospectus are to London time unless otherwise stated.

Any other reference to the dates above made elsewhere in the Prospectus are to be construed accordingly.

Withdrawal rights

In accordance with Article 23(2) of the UK Prospectus Regulation and Prospectus Regulation Rule 3.4.1UK, investors who have agreed before this Supplementary Prospectus is published to purchase or subscribe for shares the allotment of which has not become fully unconditional have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their agreement.

Where relevant such investors should contact Texadon Oil Plc, providing a written notice of withdrawal which must include the full name and address of the person wishing to exercise statutory withdrawal rights and, if such person is a CREST member, the Participant ID and the Member Account ID of such CREST Member by post to Texadon Oil Plc, 1 Charterhouse Mews, London, United Kingdom, EC1M 6BB, or by e-mail to Daniel Whyke at danwhyke@texadon.com.

IMPORTANT NOTICES

This Supplementary Prospectus is supplemental to, and should be read in conjunction with, the Prospectus. Terms defined in the Prospectus have the same meaning when used in this Supplementary Prospectus, unless the context otherwise requires.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated in the Prospectus, the statements in (a) will prevail.

Except as disclosed in this Supplementary Prospectus, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus which may affect the assessment of Placing and Admission since the publication of the Prospectus.

The Issuer accepts responsibility for the information contained in this Supplementary Prospectus and declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplementary Prospectus is, to the best of its knowledge, in accordance with the facts and makes no omission likely to affect its import.